



## DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	N1,235/\$	\$84.45

### MARKET REVIEW

The Nigerian Equity Market closed the first day of the trading week on a red, with the All-Share Index (ASI) declining by **0.89%**. The downward trend dragged down the year-to-date return to **32.00%**. The market drivers were **ACCESSCORP, UBA, GTCO** among others. As a result, the market capitalization settled at **₦55.82 trillion**. The market breadth, a key indicator of investor sentiment, stood at **2.00x**, compared to **1.45x** in the previous trading session, suggesting a high investors' appetite.

STATISTICS	Today	Previous	% change	NGX RETURN HISTORY
NGX-ASI	98,703.68	99,587.25 ↓	-0.89%	Day change ↓ -0.89%
Mkt Cap. (N'trn)	55.82	56.32 ↓	-0.89%	WTD Return ↓ -0.89%
Volume (million)	421.73	446.57 ↓	-5.56%	MTD Return ↑ 0.49%
Mkt Turnover (NGN'mn)	8,953.74	7,100.51 ↑	26.10%	QTD Return ↓ -5.60%
Number of Deals	10,624.00	9,297.00 ↑	14.27%	YTD Return ↑ 32.00%

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **34** gainers, led by stocks of **GUINEAINS, CORNERST, and OANDO**, which gained **10.00%, 10.00%, and 9.94%**, respectively. Conversely, **17** losers were led by **AIRTELAFRI, BERGER, and IMG**, which fell by **10.00%, 9.85%, and 9.82%**, respectively. The top volume and value drivers of the day's trading activity were **ACCESSCORP, UBA, GTCO** among others.

The total trading volume for the day stood at **421.73 million shares**, slightly lower than the previous day's volume of **446.57 million shares**, valued at **₦8.95 billion**, executed in **10,624** deals. At the close of today's trading session, **125** stocks were traded.

As of the time of writing this report, energy prices were as follows, **Brent Crude** was trading at **\$83.49/barrel**, **WTI** at **\$78.69/barrel**, **OPECBASKET** was trading at **\$83.79/barrel** while Gold was trading at **\$2,324.98/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **104.84** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
GUINEAINS	0.30	0.33	10.00%	AIRTELAFRI	2200.00	1980.00	-10.00%
CORNERST	1.80	1.98	10.00%	BERGER	13.70	12.35	-9.85%
OANDO	9.05	9.95	9.94%	IMG	13.75	12.40	-9.82%
NASCON	42.75	47.00	9.94%	INTENEGINS	1.39	1.26	-9.35%
DEAPCAP	0.54	0.59	9.26%	INTBREW	4.78	4.35	-9.00%

  

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
ACCESSCORP	17.40	17.95	98,236,741	ACCESSCORP	17.40	17.95	1,760,927,030.75
UBA	25.80	26.00	40,395,912	GTCO	38.10	41.00	1,493,900,125.00
GTCO	38.10	41.00	35,905,826	UBA	25.80	26.00	1,071,084,004.00
UNIVINSURE	0.36	0.36	30,397,788	ZENITHBANK	34.60	34.80	982,145,770.80
ZENITHBANK	34.60	34.80	26,903,826	PRESKO	252.80	265.00	835,589,603.10

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